

#### Address:

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# PROPOSAL FORM TRADE CREDIT

#### **Please Note**

- 1. Please answer **ALL** questions in full. If there are insufficient spaces on the form, please continue on the company letterhead.
- 2. The latest audited Financial Statements / Annual Report / Interim Report MUST be attached.
- This form may be used for new applications or new renewals. In the case of renewals, the
  underwriters MUST receive a completed, signed and dated proposal form, financials/reports,
  and acceptance of renewal terms prior to renewal date, failing which, no cover exists after said
  date.
- 4. It is the intention of underwriters that any Contract of Insurance with the Proposer shall be based upon the information provided in this Proposal Form as well as any attachments included. If a quotation is offered, it will be the intention of the underwriters to offer cover ONLY in respect of the entities named under Particulars of Proposer.

NB: (No insurance is in force until the Proposal has been accepted by the Company and the premium paid, except as provided by an official Covering Note issued by the Company)

If SKYBRIDGE RE agrees to issue a bond or professional indemnity policy, all of the information, which the company provides, will become part of and shall form the basis of any policy issued to the Company by Skybridge Reinsurance Brokers.

#### **Section 1: Applicant's Details**

Name:						
Address:						
Telephone Number:						
Email Address:						
Company's Registration/	Perso	n's ID or Pass	oort	Number:		
Contact Details:	Name	<b>)</b> :		Po	sition:	
	Telep	hone:		En	nail:	
Applicant Trading Name	s:					
Main Trading Activity:				·		



# **Section 2: Cover Required:**

Type of Cover Required:		
Amount:		
Period:	From:	Until:



### Section 3: Third Party Beneficiary if any

O Yes O No

Requested Beneficiary's Name:	
Beneficiary's Address:	
<u> </u>	
Relationship with Beneficiary:	
Section 4: Transaction Description	on or Contracts Details
Description of the transaction or co	ontract:
Transaction/Contract:	
Transaction/Contract Period: From	m: Until:
ection 5: Experience of Applica	nt in Type of Transaction/Contract
	erience, including years of experience, size of
transactions/contracts executed p	reviously:
conduct, malpractice, product liable bond, guarantee, civil court or civil	lation to bond, surety, trade credit or professional ility – whether by or under insurance policy, surety, I claim or criminal offense? O Yes O No attachment to this application form.
Have you ever been subject to reg	gulatory investigation, sanction or prohibition in relation essional conduct, malpractice, product liability?

If "Yes" – provide full details in an attachment to this application form.



# **Section 6: Applicant Corporate Information**

Incorporation date:						
What	t date the Applicant commen					
Appli	cant registered address:					
Are there any debts to the Companies Registrar?						
List a	all directors of the Applicant:					
##	Full name	Residential address				
01						
02						
03						
04						
05						
06						
07						
80						
09						
List a	all senior officers of the Applic	cant:				
##	Full name Position					
01						
02						
03						
04						
05						
06						
07						
08						
09						
List a	all shareholders of the Applica	ant:				
##	Full name	Country of domicile	Number of shares	% of 100%		
01						
02						
03						
04						



05										
06										
07										
08										
09										
10										
List a	all registered ch	arges, liens	s, mortgage	es of th	е Арр	licant	:			
##	Beneficiary		Date F		Reason of registration		Amount due			
01										
02										
03										
04										
05										
addre	rading ess: al/Serviced Offic	ce/Rented/	Leased/Ow	vned:						
	cant in this				Whe		ancy it ends:			
Oper	ning hours:									
	many employee	es the Appl	icant emplo	oys in t	this ad	dress	S:			
Any	debt to the Land	dlord:								
Section	on 8: Banks									
With	which banks the	e Applicant	has accou	ınts						
##	Bank name	How much money the Applicant owes this bank			this					
01										
02										
03										
04										



Has any bank closed the Applicant accumulation – please provide details):	count for any reason in the past 5 years (If "yes"			
Please summaries your credit history	with your banks:			
	·			
Section 9: Trading History				
Applicant turnover each of the past 3 y	/ears:			
List and gross income of all client				
Full name	Gross income			
Section 10: Request				
Please list Applicant's request per Clie	ent :			



## Section 11: Legal History

Has the Applicant and/or any of the directors and/or any of the shareholders been declared insolvent, bankrupt, went into administration, is or was under judicial management in this company or another (if "yes" – please provide details):
Are there any financial or commercial claims against the Applicant or any of the directors or shareholders (if "yes" – please provide details):
Section 12: Collateral/Security
Please list your proposed collateral/security for this requested surety:

## **Section 13: Required Attachments**

Please provide:

- > Financial Statements: audited or reviewed for at least previous fiscal 2 years.
- > Copy of contract or transaction agreement under which this surety is applied for.
- > If specific wording is required, please provide sample wording.
- > Applicant certificate of incorporation.
- Applicant certificate of currency.



#### Section 14: Applicant's Declaration

I/We declare that the above statements are true and complete.

At the present time, other than as stated above, I / We have no reason to anticipate any claim being brought against me/s that would constitute a claim under the insurance now being renewed or applied for.

I / We declare that in the event of this being a renewal of a policy, there have been no material alterations to the risk as submitted to the underwriter originally, and if a new application that all material facts have been disclosed.

I/We agree that this declaration shall form, together with the proposal form, the basis of the contract between me/us and the Insurers, and that I/We are properly authorised to sign this declaration.

Full name:	
Capacity:	
Signature:	
Date:	